

Date: 14th February 2022
Ref: M3M/Sec/BSE/2021-22/58

To,
The General Manager
Department of Corporate Services (DCS - CRD)
BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street Fort,
Mumbai - 400 001.

Subject: Asset Cover under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Scrip Code - 959731, ISIN - INEODFT07010

Dear Sir,

Pursuant to Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, it is hereby informed that 1000 Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures - Series A issued on Private Placement basis are secured and the asset cover in respect of above mentioned NCDs exceeds 100%.

Submitted for information and record.

Thanking You
Yours Faithfully
For M3M India Private Limited


Saurabh Jain 14/2/2022
Company Secretary & Compliance Officer

CC: Catalyst Trusteeship Limited, Debenture Trustee

M3M India Private Limited
CIN: U80903HR2007PTCO44491

 **Registered Office**
Unit No.: SB/C/5L/Office/008,
'M3M Urbana', Sector 67, Gurugram 122102,
Haryana, India

 **Corporate Office & Correspondence Address**
6th Floor, 'M3M Tee Point', North Block,
Sector 65, Gurugram 122101, Haryana, India

Sales Gallery
'The Experia', Golf Course Road (Extn.),
Sector-73, Gurugram 122004, Haryana, India

CRM Cell
'M3M Cosmopolitan', 12th floor,
Golf Course Road (Extn.), Sector-66,
Gurugram 122102, Haryana, India